Fund Options (Self Directed Platform) as of 31 December, 2024

ASSET CLASS	FORMER INVESTMENT MANAGER / FUND	NEW INVESTMENT MANAGER / FUND
Global Equities (Active)	MFS Investment Management MFS Global Equity Fund The fund's objective is capital appreciation, measured in U.S. dollars. The fund invests primarily in a portfolio of large capitalization equity securities of global issuers. Country and sector exposures are driven by bottom-up equity stock selection.	WCM Investment Management WCM Quality Global Growth Equity Strategy This strategy aims to achieve capital appreciation and growth by investing in a diversified stock portfolio targeting global geographic market exposure. The portfolio is actively managed, allocating amongst specific companies within target sectors and geographic regions based on current economic and market conditions.
Global Equities (Index / Passive)	Vanguard Global Advisers Vanguard Global Stock Index Fund This index fund seeks investment results and risk characteristics that track those of the Morgan Stanley Capital World Index (MSCI) World Free Index—an unhedged, diversified, capitalization-weighted benchmark consisting of common stocks of companies located in 23 developed countries across North America, Europe and the Asia/Pacific region. The fund attempts to track its index by holding a portfolio of all, or are presentative sample, of the securities in the MSCI World Free Index, in roughly the same proportions as represented in the index itself.	J.P. Morgan Passively Managed Global Equities Strategy This strategy aims to achieve capital appreciation and growth by investing in a diversified stock portfolio targeting global exposure. The portfolio is actively managed, utilizing passive products, allocating amongst target sectors and geographic regions based on current economic and market conditions. The benchmark for this portfolio is the MSCI ACWI NR USD.

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US Equities (Active)	Vanguard Global Advisers Vanguard US Opportunities Fund This actively managed fund seeks to provide long-term capital growth by investing in US stocks with above average earnings growth potential that is not reflected in current market prices. The fund manager attempts to quantify and analyse company's fundamental value, strong industry position, increasing sales, improving profitability, good long-term prospects for above average growth in earnings and strong management teams - compared with the market price of the company's stock.	Harris Associates Oakmark Large Cap Strategy The investment objective of the strategy is to seek long term capital appreciation. Harris Associates L.P. seeks to achieve the strategy's investment objective by primarily investing in a diversified portfolio of common stocks of U.S. companies. The strategy generally invests in the securities of larger capitalization companies. The strategy will typically invest on a long-term basis. However, on occasion, the strategy may also invest on a short-term basis when short-term perceptions have created a significant gap between price and value.
US Equities (Index / Passive)	Vanguard Global Advisers Vanguard US 500 Stock Index Fund This index fund seeks investment results and risk characteristics that track the Standard & Poor's 500 Composite Price Index—a benchmark consisting of common stocks of large companies located in the United States. The fund attempts to approximate its index by holding a portfolio of all, or a representative sample of the securities in the S&P500 Index in roughly the same proportions as represented in the index itself.	J.P. Morgan Passively Managed US Equities Strategy This strategy aims to achieve capital appreciation and growth by investing in a diversified stock portfolio targeting US market exposure. The portfolio is actively managed, utilizing passive products, allocating amongst target sectors within the United States, based on current economic and market conditions. The benchmark for this portfolio is the Solactive 3000 index.
US Small Cap Equities	BlackRock iShares Russell 2000 ETF The iShares Russell 2000 Fund seeks investment results that correspond generally to the price and yield performance, before fees and expenses, of the small capitalisation sector of the U.S. equity markets represented by the Russell 2000 Index (the index). The index represents the approximately 2,000 smallest companies in the Russell 3000 index.	Kayne Anderson Kayne Anderson SMID Cap Core Fund This strategy aims to achieve capital appreciation and growth by investing in a small and mid cap stock portfolio targeting US and Developed Markets exposure. The portfolio is actively managed, investing in companies with small and mid sized market capitalization. Target exposure to specific sectors and geographic regions will change based on current economic and market conditions. The benchmark for this portfolio is the Russell 2000 TR USD.

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European Equities	MFS Investment Management MFS European Research Fund The Fund's objective is capital appreciation, measured in Euros. The Fund invests primarily (at least 70%) in European equity securities, some of which are currently considered to be in emerging market economies. The fund's analysts employ a bottom-up strategy and believe companies with sustainable, above-average growth in returns, earnings and cash flow and which trade at reasonable valuations relative to these earnings and cash flows will outperform over the long term. The strategy uses an analyst driven decision-making process to build a multi-cap core portfolio investing in high quality ideas. Company specific stock analysis and assessment of various inputs, including material ESG factors, are also utilized.	J.P. Morgan Passively Managed European Equity Strategy This strategy aims to achieve capital appreciation and growth by investing in a diversified stock portfolio targeting Developed Markets exposure. The portfolio is actively managed, allocating amongst target sectors and European and developed market regions based on current economic and market conditions. The benchmark for this portfolio is the MSCI Europe Index NR.
Asian Equities	Fidelity International Fidelity Sustainable Asia Equity Fund The manager aims to produce long term capital growth through investment in a diversified portfolio of equities quoted on stock exchanges in Asia excluding Japan. The focus tends to be "blue chip" companies thus allowing a fairly high degree of stability and liquidity. The fund manager employs a "bottom up" approach to stock selection with a focus on stocks with above average earnings growth relative to their peers.	J.P. Morgan Asia Equities Strategy This strategy aims to achieve capital appreciation and growth by investing in a diversified stock portfolio targeting Emerging Market exposure. The portfolio is actively managed, allocating amongst target sectors and Asia Pacific market regions based on current economic and market conditions. The benchmark for this portfolio is the MSCI All Country Asia Pacific Index NR.

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Balanced Portfolio	MFS Investment Management MFS Global Total Return Fund The MFS Global Total Return Fund is a conservative global balanced fund. The fund’s investment objective is to seek total return, measured in US dollars, by investing in securities that will provide above-average income and opportunities for long-term growth of capital. The fund will invest in global equity and fixed income securities. Historically, the fund has allocated assets at approximately 60 percent stocks, 40 percent bonds.	J.P. Morgan Balanced Multi-Asset Portfolio This strategy aims to achieve capital appreciation and income by investing in a diversified stock and bond portfolio targeting global exposure. The portfolio is actively managed, allocating amongst equity and fixed income assets, Target exposure to specific sectors will change based on current economic and market conditions.
Global Bonds	Morgan Stanley Investment Management Morgan Stanley Global Bond Fund The Fund aims to provide an attractive rate of return, measured in US dollars, through market, instrument and currency selection. The Fund consists of domestic, international and euro market fixed income securities of varying maturities denominated in US dollars and other currencies, including emerging markets.	J.P. Morgan Global Bond Strategy This strategy aims to generate portfolio income by investing in a diversified bond portfolio targeting global fixed income exposure. The portfolio is actively managed, allocating amongst fixed income assets considering credit quality, target duration and liquidity. Target exposure to specific sectors and geographic regions will change based on current economic and market conditions. The benchmark for this portfolio is the Bloomberg Global Aggregate Total Return Value Enhedged USD.

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US Bonds	MFS Investment Management MFS US Government Bond Fund The fund's objective is current income, consistent with preservation of capital, measured in US dollars. This team-managed fund invests primarily in a portfolio of US Treasury and agency debt. Key Points: 1) aims to provide investors with a high-quality fixed income portfolio, 2) securities selected based on analysis of macroeconomic indicators, relative sector valuation and overall market environment, 3) seeks to add value through sector rotation among various government securities, including: US Treasuries, Ginnie Maes, Freddie Macs, Fannie Maes, and other US agencies and instrumentalities.	Dolan McEniry Dolan McEniry Core Plus Fund This strategy aims to generate portfolio income by investing in a diversified bond portfolio targeting US fixed income exposure. The portfolio is actively managed, allocating amongst fixed income assets considering credit quality, target duration and liquidity. Target exposure to specific sectors will change based on current economic and market conditions. The benchmark for this portfolio is the Bloomberg US Government/Credit 1-3 YR TR USD.
Cash	CG Pensions CG Core Liquidity Fund / Cayman Cash Fund This portfolio's objective is to provide investors with a steady and consistent stream of income while limiting the potential volatility of the portfolio. Capital preservation is paramount.	J.P. Morgan Liquidity Management Strategy This strategy aims to generate income by investing in cash equivalents and short term debt securities. The portfolio is actively managed, allocating primarily to US Treasuries, Money Market Funds and other ultra-short duration securities.